Housing-Mounted Clutch Installation

The procedure on the attached pages should be followed carefully when servicing the Carrier Transicold housing-mounted clutch. The following tools are recommended when removing and replacing this clutch:

TOOL LIST

<u>DESCRIPTION</u>

(WHERE APPLICABLE)

CTC PART NO.

Spanner Wrench	07-00240-01
Rotor Installation Tool	07-00241
Socket Bearing Retaining Nut-Large	07-00242-01
Socket Bearing Retaining Nut-Small	07-00242-02

3/8" Socket Set

Torque Wrench

3 Leg Puller w/ 3 1/4-20 UNC Cap Screws

1 - Bolt 7/8-14 UNC x 2" Long

Feeler Gauge .020 .030 .060

Grease Gun, Manual, 0.1 Oz Per Stroke

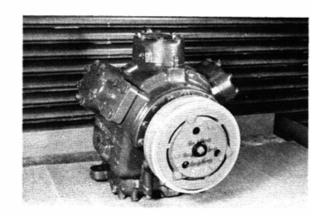
Depth Gauge 0-1/2"

Ohmmeter

05G COMPRESSOR HOUSING MOUNTED CLUTCH

The new housing-mounted electric clutch, HMC, eliminates drive belt loading on the 05G crankshaft, and applies this load directly to the crankcase of the compressor. The following procedure should be followed carefully whenever it becomes necessary to remove and replace the HMC.

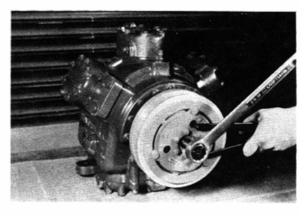
Housing-Mounted Clutch Removal

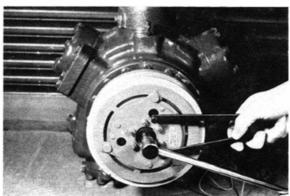


CAUTION: Remove drive belt before attempting to remove clutch.

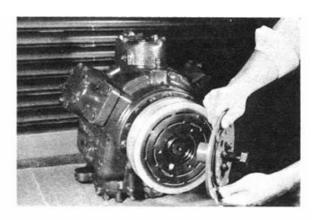
- 1. Remove armature as a complete assembly by removing retaining capscrew (3/8-24 x 1-1/4" Lg.), lock washer, and special 3/8 washer from compressor crankshaft. Use special CTD tool P/N 07-00240-01 to prevent crankshaft rotation, as shown.
- 2. Install a 7/8-14 x 2" capscrew into the center hole of the armature assembly. Use this capscrew as a jacking bolt to remove the armature assembly. Use tool 07-00240-01 as in Step 1 to prevent crankshaft rotation.

Note: Do not use a puller or pry against the armature hub or bumper plate, as this could cause damage to these parts.

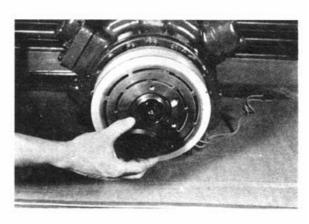


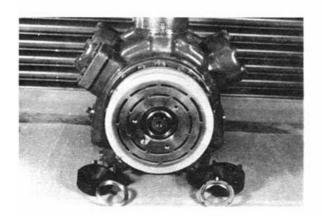


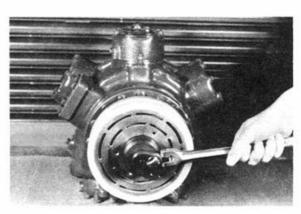
 Remove the clutch armature assembly from the compressor crankshaft as a complete assembly, as shown.



4. Remove the rotor retaining nut with special CTD tool P/N 07-00242-01.



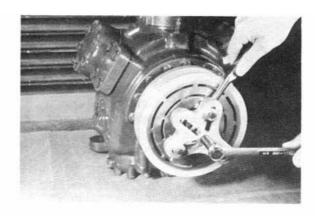




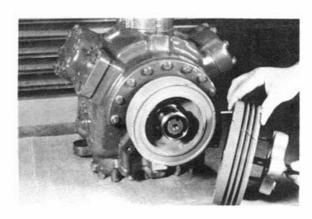
5. Install a flange-type gear puller into the three 5/16-18 tapped holes in the clutch rotor assembly, as shown.

CAUTION: Use a washer or other protective

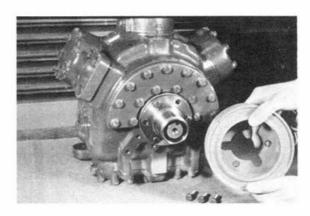
device to prevent damage to crankshaft and threaded hole in the crankshaft by the puller. Never use a puller in the belt grooves, as damage to the rotor may result. Use a pry bar as shown to prevent rotation of the clutch rotor.



 Once the rotor has been pulled from the clutch bearing mounting hub, carefully lift the rotor assembly away from the compressor, as shown.

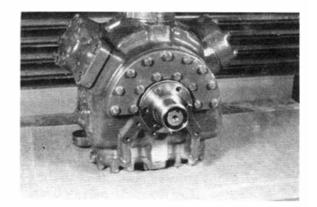


7. To remove the clutch coil, disconnect the coil's electrical cable from the wiring harness. Then remove only the three 3/8-16 capscrews holding the coil to the flange of the clutch bearing mounting hub, and carefully remove the coil, pulling straight out from the flange. Do not pry coil off, as it may bend the mounting plate.



Housing-Mounted Clutch Installation

- 1. Prior to installing the HMC, inspect for dents, nicks, or burrs on the clutch bearing mounting hub and clutch assembly. Correct if any are found, and clean clutch mounting hub and ID of clutch bearing with a chlorinated base or naphtha type solvent.
- Inspect coil for damaged power leads, bent or cracked mounting plate, or burned or cracked potting material.



3. Check coil for electrical continuity, resistance, and shorts to ground.

Resistance at 68°F:

Lead to Lead

24 VDC coil 5.15-5.69 ohms

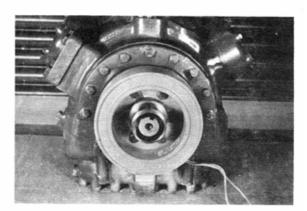
12 VDC coil 1.92-2.12 ohms

Lead to Ground

12/24 VDC coil INF or open

Replace coil if above conditions are not met.

4. Slide the coil onto the clutch bearing mounting hub so that the lead wires exit between the 3 and 5 o'clock position, as shown.



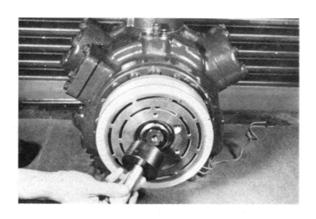
 Secure the coil to the bearing mounting hub flange with the three 3/8-16 capscrews removed in Step 7 of Clutch Removal. Torque capscrews to 25-30 ft-lb (3.46-4.15 MKG).

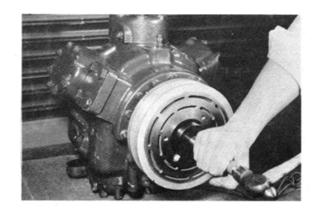
CAUTION: Do not draw coil onto the clutch bearing mounting hub flange with the capscrews, as this may distort the coil.

6. To ease the installation of the rotor onto the clutch bearing mounting hub, preheat the inner race of the rotor bearing by placing an electric heater inside the bearing bore (a 75-100 watt outdoor post lamp style bulb applied for 15-30 minutes may be used).

CAUTION: Do not heat bearing with an open flame or heat bearing above 175°F.

 After preheating bearing, slide rotor assembly onto clutch bearing mounting hub. To facilitate seating of the bearing on the hub, place CTD tool P/N 07-00241 against the inner race of the bearing and tap gently with a hammer, as shown.





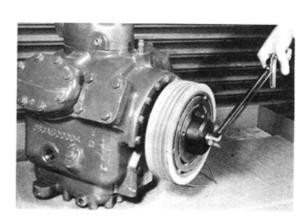
8. Install bearing retaining nut on clutch mounting hub and use torque wrench to tighten.

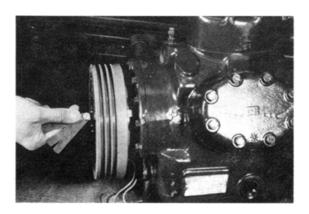
If the smaller nut without the grease fitting is used, torque nut to 50 ft-lb. with CTD tool P/N 07-00242-02. The taper on the nut faces the bearing.

If the larger nut with the grease fitting is used, torque the nut with CTD tool P/N 07-00242-01. Due to the self-locking feature of the nut, the installation torque may vary. When installing the nut, observe the torque required to turn the nut onto the hub. After the nut seats the bearing against the hub, apply a torque 50 ft-lb. greater than the installation torque.

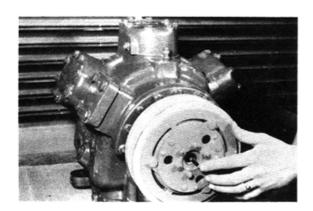
9. Check coil to rotor clearance by inserting .020 thick by .156 wide (max.) feeler gauge through an outer slot in rotor, as shown.

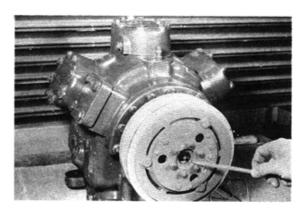
Insert the feeler gauge so it extends beyond the rear face of the rotor and rotate the rotor one full turn. There should be no rubbing or binding.





- 10. Place armature and hub assembly onto the compressor crankshaft and insure the hub seats on the crankshaft properly.
- 11. Insert the special key CTD P/N 68G2-9072 (1.75 x .250 x .199) in the keyway until outer end of key is flush with the hub's counter bore, as shown.

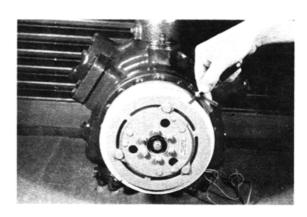


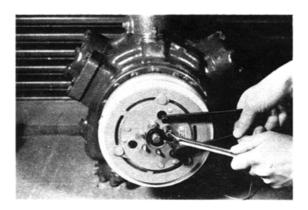


12. Secure armature assembly to crankshaft with the 3/8 special flat washer, lock washer, and 3/8-24 x 1-1/4" lg. capscrew removed in Step 1 of Clutch Removal. Torque capscrew to 16-20 ft-lb using CTD tool P/N 07-00240-01 to prevent crank shaft rotation.

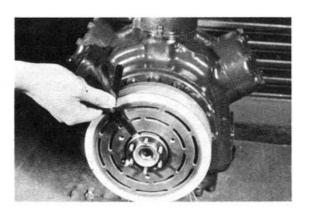
Steps 13-19 are for <u>new</u> clutch installation <u>only</u>. After the initial adjustment, shim stack should not be changed.

- Measure the air gap between the armature and rotor surfaces, as shown.
- 14. Record this measurement and determine the amount of shims that must be removed to obtain a 030/.060 air gap. The shims consist of (one) .010 and (six) .020 shims.
- 15. Remove the six armature plate to armature hub retaining nuts and washers. Use CTD tool P/N 07-00240-01 to prevent armature rotation, as shown.
- Remove the required number of shims to obtain an air gap of .030/.060.





17. Insert a .020 feeler gauge between the outside edge of the clutch bearing mounting hub and the inside edge of the armature mounting hub, as shown. The clearance should be .020 or greater.



- 18. Reinstall armature plate, washers, and retaining nuts and torque to 7 ft-lb using CTD tool P/N 07-00240-01 to prevent crankshaft rotation.
- 19. Recheck air gap to confirm that you have obtained the .030/.060 clearance.

FIELD SERVICE PROCEDURES

Greasing of Clutch Bearing

The clutch bearings are pre-greased by the bearing manufacturer with the proper operating charge. Do not add grease to the bearing for at least 5000 hours of bus operation.

CAUTION:

Over-greasing of the bearing will cause the bearing to operate at higher temperatures that may result in:

- Blowing grease through the bearing seals onto the clutch friction faces, causing clutch slippage. A slipping clutch tends to run extremely hot, resulting in forcing more grease from the bearing, thereby increasing slippage and burning the magnetic coil.
- 2. Reduction in torque transmission capacity.

Recommended frequency for adding grease:

Up to 5000 hours bus operation

None

After initial 5000 hours

Add 0.1 oz SR1-2 grease during pre-season A/C system checkout (i.e., once per year

during a Spring month)

Grease required must be "Chevron SR1-2" or CTD Engineering approved equal.

Procedure for Adding Grease to the Clutch Bearing

The grease fitting is located in the clutch bearing retaining nut. Access to the grease fitting is accomplished by removing the armature assembly as in Steps 1, 2, and 3 of HMC Removal.

NOTE: The removal of the armature in order to add grease to the

bearing is deliberate to insure that all grease spillage can be cleaned from the clutch, reducing the potential for clutch slippage and the resulting loss of clutch torque transmission capacity.

Any unauthorized modification of the clutch armature to facilitate greasing of the bearing will void the clutch and compressor warranties.

It is recommended that a hand operated grease gun with approximately 0.1 oz delivery per stroke be used to add grease to the bearing. Grease gun must contain "Chevron SR1-2" grease.

Wipe the grease fitting clean of all dirt and foreign materials.

Attach grease gun to grease fitting. Insert 0.1 oz grease into bearing (1 to 2 strokes of the gun).

CAUTION: Do not give extra strokes "for good measure" as premature clutch performance degradation may result.

After adding grease to the bearing, wipe all grease spillage from clutch faces, retaining nut, and hubs. If you can see it, wipe it up.

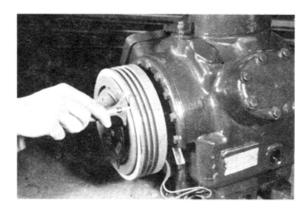
Reinstall armature assembly and torque retaining nut to 16-20 ft-lb. torque, as in Steps 10, 11, and 12 of HMC Assembly.

2. Inspection for Wear

CAUTION: Insure bus or compressor drive

engine is not operating. Take extra precautions to prevent inadvertent engine starting while clutch is being serviced.

A) With clutch coil de-energized, measure distance from face of armature to face of rotor, as shown. Feeler gauges inserted between the rotor and armature friction faces is not recommended due to the uneven wear on friction surfaces.



Energize the clutch coil and repeat the measurement. If the difference between the first and second measurements exceeds .110 inches, the clutch rotor and armature are to be replaced.

NOTE: Do not attempt to readjust the armature travel by removing shims. A

catastrophic clutch failure may result. After initial (new) air gap adjustment the shim stack should never be changed.

- B) Never mix rotor and armature assemblies between used assemblies or new and used assemblies.
- **CAUTION:** If either the armature or rotor assemblies are defective, both assemblies must replaced.
- C) If raised ribs on friction face are worn flat or nearly flat, replace armature and rotor assemblies.